VINSON & ELKINS LLP

Dov Kleiner Lance Mulhern 666 5th Avenue New York, New York 10103 Telephone: (212) 237-0000

Facsimile: (212) 237-0010

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC., et al

Debtors.

Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)

NOTICE OF WITHDRAWAL OF PROOF OF CLAIM FILED BY SHINSEI BANK, LIMITED

PLEASE TAKE NOTICE that pursuant to Rule 3006 of the Federal Rules of Bankruptcy Procedure, Shinsei Bank, Limited hereby withdraws its proof of claim against Lehman Brothers Holdings Inc., numbered 60869, with prejudice and requests that the claims register be updated to reflects its withdraw of claim.

Dated: New York, New York

October 10, 2011

/s/ Dov Kleiner

Dov Kleiner